

Social Investment Board

Meetings attended 1st December 2012 to 11th April 2013

Date	Organisation	Comments	City Corporation representatives
06.12.12	Nesta	An opportunity to learn more about Nesta's Impact Investments Fund, an indirect investment opportunity supporting work in the areas of community sustainability, learning and employability of children and young people, and ageing.	Katie Hill and Tim Wilson
14.01.13	Community Development Finance Association	A useful catch-up meeting with CDFA – a membership body which is aiming to create a thriving community finance industry. Members lend money to people, business or social enterprises who struggle to get money from high street banks. CDFA discussed its capacity-building role and officers advised on City Bridge Trust's Strengthening the Third Sector programme.	Clare Thomas and Tim Wilson
23.01.13	Triodos Bank and Bristol Together Community Interest Company (CIC)	A meeting with representatives from Bristol Together CIC and Triodos Bank to discuss a possible housing-based social investment product in the Midlands.	Katie Hill and Tim Wilson
01.02.13	Oxfam and Symbiotics	A discussion of reporting arrangements for the Corporation's first social investment, the Small Enterprise Impact Investment Fund (SEIIF).	Tim Wilson
04.02.13	Big Issue Invest	A catch-up meeting with the Chair and Director of Big Issue Invest to discuss their work to date, the City's social investment priorities and ways of working together.	The Chairman and Tim Wilson

08.02.13	Big Society Capital	Discussion to share respective roles in the social investment arena.	The Chairman, The Deputy Chairman and Clare Thomas
12.02.13	Big Society Capital	An evening reception to launch a new publication "The Good Investor" and to hear from social impact work done by a range of leading social investors.	Tim Wilson and Sophie Hulm (Economic Development Office)
20.02.13	Big Issue Invest	A wide-ranging conversation, in which we learnt more about Big Issue Invest's business and plans.	The Chairman and Clare Thomas
26.02.13	Social Investment Investors Group	A quarterly round-table meeting of grant-making charities that also have a social investment programme. The meeting was an opportunity to discuss latest work on social investment by the agencies and by the Cabinet Office.	Tim Wilson
01.03.13	Social Finance Ltd	A preliminary discussion with Social Finance Ltd on a possible product in the field of health and social care.	Katie Hill
01.03.13	Big Society Capital	A meeting convened by Big Society Capital to introduce their investment team to staff in charitable trusts making social investments.	Tim Wilson
06.03.13	Golden Lane Housing and Triodos Bank	Discussion to clarify aspects of the Investment Memorandum for Golden Lane Housing's 4% Bond	Katie Hill and Tim Wilson
02.04.13	Berenberg Bank	Discussion of the Impact Ventures UK Fund. Berenberg, one of the oldest banks in the world, gave an interesting presentation and overview of their history and activities.	Chairman, Clare Thomas and Katie Hill.